



Data Management Summit

Date : Sep 20, 2018 - 08:00 AM

Event URL : <http://www.nyeeventslist.com/events/data-management-summit-sep-2018>

Organizer : A-Team Group

Venue :

Location : Convene - Financial District32 Old Slip,,
New York, NY , US, ZIP: 10005

Data Management Summit

Agenda

8am

Registration and Networking over Coffee

8.50

Chair's Opening Address: Andrew Delaney, Chief Content Officer, A Team Group

9.00

Keynote Presentation: Enabling a cognitive enterprise

- How are leading enterprises transforming their organizations to become cognitive?
- How are data leaders crafting and implementing a data strategy that drives transformation across all levels of the organization?
- How do data leaders work with the business to shift traditional thinking and start treating data as a strategic asset?
- What are leading use cases and how do you prioritize to drive the most value to the business?
- What skills are most valuable, and how do you identify, recruit, and retain top talent?

Inderpal Bhandari, Global Chief Data Officer, IBM

9.30

Keynote Panel: Harnessing data and creating value

- How are data executives getting the business to understand the value of a data driven approach?
- What are the requirements for embedding data into the culture of the business?
- What new tools and technologies are firms leveraging to improve data quality, data governance and data management?
- Measuring ROI and reporting back to the business to 'prove' the value

Moderated by: **Andrew Delaney**, Chief Content Officer, **A-Team Group**

Peter Serenita, Group CDO, **HSBC**

Derek Strauss, Former CDO, **TD Ameritrade**

David Saul, Senior Vice President & Chief Scientist, State Street

Tom Mavroudis, Head of Enterprise Data Governance, **MUFG Union Bank**

Jennifer Ippoliti, Firmwide Data Governance Lead, **JP Morgan Chase**

10.10

Presentation: Building a data driven culture

In order to successfully evolve into a data driven organization a two pronged approach is required. One to create a top down focus from the c-suite and another to create a bottom up engagement across all levels in the organization. Michael Vapenik will share the key traits that he seeks in individuals to help drive the bottoms up engagement across the organization based on his experience in data driven organizations in both the private and public sector.

Michael Vapenik, Data Governance Officer, **American Express**

10.40

Networking and Refreshment Break

11.10

Panel: Reviewing the regulatory landscape in volatile and uncertain times: The data management response for 2017

- Volatility is set to persist in 2017 - Brexit, ongoing political uncertainty in the EU and the Trump Presidency - how can firms develop data strategies that are compatible with an uncertain and ambiguous environment?
- Which regulations are set to have the biggest transformational impact in 2017?
- How can you set up your data infrastructures to effectively respond to regulations and to support business needs and regulatory reporting requirements?
- RegTech: How can a RegTech approach help meet regulatory compliance requirements? What is the potential and what are the barriers to further adoption?

Moderated by: **David Blaszkowsky**, Managing Consultant, **RGP**
Tim Lind, Principal, **RTech Advisors**
Roger Fahy, Vice President & Chief Operating Officer, **CUSIP Global Services**
Hudson Hollister, Founder & Executive Director, **Data Coalition**

11.50

Panel: Data governance, data lineage and data quality processes and policies to meet existing and incoming regulatory requirements

- What regulations are having the biggest impact on data governance?
- What are the benefits of a strong data governance framework beyond meeting reporting requirements?
- What techniques can firms use to help engage everyone into understanding the importance of ownership and accountability for data quality purposes?
- The importance of establishing data lineage for data quality and data governance

Moderator: Michael Vapenik, Enterprise Data Governance Officer, **American Express**
Ellen Gentile, Assistant VP, Data Quality & Data Steward, **Sumitomo Mitsui Banking Corporation**

Sue Habas, VP of Strategic Technologies - Data Intelligence, **ASG Technologies**
Catherine Louisy-Louis, SVP, Director, Americas Data Governance, **Mizuho Americas**
Nathan Snyder, Partner, **Brickendon Consulting**

12.30

Keynote Presentation: MIFID II: Building on stable foundations

Peter Moss, CEO, **The SmartStream Reference Data Utility**

13.00

Networking Lunch in Exhibition Area

14.00

<p>STREAM A Sell-Side data management</p> <p>Chaired by: Michael Shashoua, Editor, A Team Group</p>	
<p>Panel: Managing entity data to ensure KYC</p>	

and sanctions compliance

STREAM A
Sell-Side data management

- How are firms managing entity and ready data to meet changing regulatory requirements and ensure sanctions compliance?
- What approaches can firms take to improve entity data quality management? Traditional vs. modern methods of measuring entity data quality?
- What steps can firms adopt to integrate the LEI with other datasets?
- What is the potential of the LEI to support business initiatives that recognise the value of entity data?

Moderated by: Michael Shashoua, Editor, **A-Team Group**
Bill Hauserman, Senior Director, Compliance Solutions, **Bureau van Dijk**
Kelvin Dickenson, VP Compliance and Data Solutions, **Opus**
Karla McKenna, Chair, **ISO TC/68**; Head of Standards, **Global Legal Entity Identifier Foundation (GLEIF)**
Manash Banarjee, Executive Director, **Nomura Securities**

STREAM B
Buy-Side data management

Chaired by: Andrew Delaney, CCO, **A Team Group**

Panel: Embedding data management into the DNA

- How are firms addressing data quality and data fragmentation issues to better support the investment process?
- To improve operational efficiencies and streamline operations and how can buy side firms better align business, technology and data functions?
- How are firms creating a strong data management foundation to drive forward business transformation programmes?

Moderated by: Predrag Dizdarevic, Partner, **Element 22**
Thomas Lugo, Data Policy & Governance Manager, **OppenheimerFunds**
Claire Frankel, Executive Director, **JP Morgan Chase**
Rick Aiere, Enterprise Architect, **AIG**

14.45

<p>Presentation: <i>LEI Update</i></p> <p>Karla McKenna, Chair, ISO/TC 68; Head of Standards, Global Legal Entity Identifier Foundation (GLEIF)</p>	<p>Presentation: <i>Creating a data management culture</i></p> <p>JR Lowry, Head of Global Exchange EMEA, State Street</p>
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15.15

Networking and refreshment break

15.45

Afternoon keynote: Innovations in machine intelligence: Separating genuine advancements from the hype

Kurt Gilman, Independent Consultant

16.15

Panel: Data innovation: How are emerging technologies being leveraged for data quality and greater insight?

- Internet of Things, Robotics, AI, Machine Learning, Advanced Analytics – what are the use cases and how are these technologies being applied to improve data quality and drive business insight?
- To what extent can we automate in our industry? What does this mean for the future of the data professional?
- What are the data management requirements for leveraging these new technologies?
- How can the use of semantics accelerate AI and Machine Learning?

Moderated by: **Joseph Sommer**, Senior Manager, Advisory Services, **EY**
JR Lowry, Head of Global Exchange EMEA, **State Street**
Mark Temple-Raston, CDO and Chief Data Scientist, **Decision Machine**
Tony Brownlee, Partner, Head of Data Science and Research, **Kingland**
Dale Richards, Managing Director, **Island 20 Ventures**
Jared E. Klee, Business Development, **IBM Watson**

17.00

Networking & Drinks Reception

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Event Categories : BUSINESS & MANAGEMENT CONFERENCES,